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*Counsel for the Official Committee
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)
Chapter 11
(Lead Case)
(Jointly Administered)

**CERTIFICATE OF NO OBJECTION
REGARDING SECOND STATEMENT
REGARDING REIMBURSEMENT OF
MONTHLY EXPENSES OF MEMBERS OF
THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS**

Re: Docket No. 2608

Objection Deadline: July 1, 2019
4:00 p.m. (Pacific Time)

On June 19, 2019, Milbank LLP ("Milbank"), attorneys for the Official Committee of Unsecured Creditors (the "Committee") of PG&E Corporation and Pacific Gas and Electric Company (the "Debtors"), filed the *Second Statement Regarding Reimbursement of Monthly Expenses of Members of the Official Committee of Unsecured Creditors* (the "Second Monthly Expense Statement") [Docket No. 2608] on behalf of the Committee, pursuant to the *Order*

1 Pursuant to 11 U.S.C. §§ 503(b)(3)(F) and 105(a) Establishing Procedures for Reimbursement of
2 Expenses of Members of the Official Committee of Tort Claimants and Official Committee of
3 Unsecured Creditors (the “Reimbursement Order”) [Docket No. 1305].

4 The deadline to file responses or oppositions to the Second Monthly Expense Statement
5 was July 1, 2019, and no oppositions or responses have been filed with the Court or received by
6 Milbank. Pursuant to the Reimbursement Order, the Debtors are directed to pay the Committee
7 Member(s) entitled to reimbursement one hundred percent (100%) of the expenses requested in
8 the Second Monthly Expense Statement within ten (10) business days following service of this
9 certificate of no objection without the need for a further order of the Court. A summary of the
10 expenses sought by the Committee Member(s) is annexed hereto as Exhibit A.

11 **DECLARATION OF NO RESPONSE RECEIVED**

12 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

- 13
- 14 1. I am a partner at the law firm of Milbank LLP, counsel to the Committee.
 - 15 2. I certify that I have reviewed or caused the review of the Court’s docket in these chapter 11
16 cases and that Milbank has not received any response or opposition to the Monthly Expense
17 Statement.
 - 18 3. This declaration was executed in Los Angeles, California.

19 **MILBANK LLP**

20 By: /s/ Thomas R. Kreller
21 Thomas R. Kreller

22 *Counsel for the Official Committee of Unsecured*
23 *Creditors*

EXHIBIT A

Monthly Expense Statement – Committee Member Expenses

Applicant	Fee Application Period, Filing Date, Docket No.	Total Expenses Requested	Objection Deadline	Amount of Expenses Authorized to be Paid Pursuant to Reimbursement Order (100%)
Official Committee of Unsecured Creditors	02/10/19 - 02/13/19; 04/02/19 – 04/04/19 06/19/19 [Docket No. 2608]	\$9,333.70	07/01/19	\$9,333.70

NOTICE PARTIES

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